

# UTTMA Account:

UTTMA stands for Uniform Transfer to Minor Account (“UTTMA”) and is an account that holds gifts or transfers that a minor has received

In addition to the custodian’s information, the following is needed to open a UTTMA account:

1. Minor’s SSN

If on hand, upload to the MRM session. If not, update the member’s email and give the member the portal link to upload:

<https://www.numericacu.com/dec/eprocessing>

