

# Estate Account:

All of the following are needed to open an Estate account:

1. Certified Copy of the Letters of Administration OR Letters of Testamentary  
AND
2. EIN for the Estate

Of note, either the deceased person or the Executor/Administrator/Personal Representative have to be a member to open an Estate account

If on hand, upload to the MRM session. If not, update the member's email and give the member the portal link to upload:

<https://www.numericacu.com/dec/eprocessing>

